

## “Workshops To Your Door”

The Houston BetterInvesting Chapter is attempting to better serve our investment clubs by offering our “Workshops To Your Door.” We have selected some of our “standard” classes that can be brought directly to your investment club. We have several three-hour sessions that can be done in an evening or a half-day session. However, any six-hour course is better suited to be offered in three-hour segments over two sessions. If you are interested in a class that is not one of our regularly scheduled classes, please contact us and we may be able to work with you to create a “custom” class.

We will attempt to fill all requests, as long as we have sufficient resources and instructors available to teach the classes.

### Workshops Available – Fees – Minimum Requirements\*:

Basics of Investing – 6 hour course - \$30 per person

Beginning SSG – 6 hour course - \$30 per person

Using & Understanding Value Line – 3 hour course - \$30 per person

Annual Reports – 3 hour course - \$30 per person

\*Minimum requirements: 10 people - \$30 per person - \$300 guaranteed minimum

NOTE: Additional registrations for the class can be advertised via Houston E-News and at Houston Chapter Meetings.

The investment club originating the request will be responsible for all registrations and collection of fees prior to the class. Fees charged per person are equivalent to the fee charged for a scheduled class held at our location.

Custom classes may be charged a higher fee, depending on the time required to create the materials for the class.

Here is a summary of how this program works”

- Initiate a request by sending an email to [education@houston.betterinvesting.net](mailto:education@houston.betterinvesting.net) Please use “Workshops To Your Door” as the subject of your email.
- The initial request must be made at least 2 months in advance (3 months for a custom class.
- In your request, please include preferred date(s), the class you would like taught, location and approximately how many people you anticipate taking the class.
- Your group or club is to make all arrangements for a facility. The meeting room must be able to accommodate a projection system (plus electrical outlets available), with a screen or blank wall suitable to project a PowerPoint presentation onto it.
- Payment must be received at least 2 weeks prior to the class or the class will be cancelled.
- Refunds will be issued if the class is cancelled at least 7 days prior to the scheduled date.
- No refunds will be issued after the deadline unless special circumstances exist as determined by the Houston Chapter VP-Education.
- NOTE: If you have additional space in your meeting room and are willing, you may advertise via our website for additional registrations – you provide a contact number and accept the registrations and fees.
- If you have any other questions, please contact the Houston BetterInvesting Chapter. We hope you will find this service beneficial.