

FAQs for Individuals Using the Visit-A-Club Program

What is the BetterInvesting Visit-A-Club program?

The BetterInvesting Visit-A-Club program gives individuals or groups of individuals the opportunity to learn more about investing and investment clubs by visiting a functioning BetterInvesting investment club. In effect, you are attending a club meeting as a guest of the host investment club.

I'm not a BetterInvesting member; do I have to join BetterInvesting to visit a club?

No. Anyone can use the program to learn more about investing and investment clubs by visiting a BetterInvesting club or a BetterInvesting Model Club.

You may want to learn more about investing and our organization by registering for Open House (www.betterinvesting.org/openhouse). This program allows you to attend some of our online educational programs, use our online stock analysis tools and other investment education resources at no cost or obligation. This can be a convenient way to learn more about investing at the same time you are considering visiting an investment club.

What is the process for finding a BetterInvesting club that is accepting visitors?

Visit the BetterInvesting website at www.betterinvesting.org. On the right-hand side of the page, in the box titled "Learning Events Near You", enter your ZIP code, then click on the link "Find a Chapter Near You". At the chapter webpage, look for a tab at the top that says Visit-A-Club. Click on that tab and there will be a link titled "Participating Clubs in this Chapter" on the page that comes up next. Click on that link to bring up the clubs in this chapter that welcome visits. You can email any club contact listed, ask for general background information about the club and schedule a visit. You should review items on [What Makes a Good Club?](#) and these FAQs on or before your first meeting. You may also contact a Director in your local chapter if you want more information or have questions about the program.

Is my personal information safe?

BetterInvesting does not gather any information, but be cautious about providing any personal information to a club until you are comfortable. We encourage a public setting for your first meeting with a club. Take a friend with you to your initial meeting if you are not comfortable with the location.

There aren't any clubs close to me.

Keep checking your chapter website and stay in touch with a chapter director. See whether there is a BetterInvesting chapter model club nearby. These are always open to the public. Consider starting a club yourself with friends and family. Your local chapter can provide support.

What if my club visits are a bad experience?

Contact BetterInvesting toll-free at 877-275-6242 or email service@betterinvesting.org with any concerns or complaints about the program. We want this to be a positive experience for both individuals and clubs. We will investigate any problems reported and will periodically follow up with both individuals and clubs in the program to help ensure the quality of the program.

BetterInvesting does not support or endorse any clubs. Clubs subscribe to BetterInvesting services and are not legally affiliated with BetterInvesting.