



### Attention Golden West Investment Clubs!

## Build a Fantasy Portfolio & Win Cash for your BI Investment Club

### 2023/2024 BI Golden West Club Portfolio Contest

**Contest Rules**

1. Your Investment Club has \$100,000 to invest in a portfolio consisting of a minimum of 5 stocks up to a maximum of 10 stocks.
2. No single stock can make up more than 50% of the total investment. Stocks under \$5 (penny stocks), foreign exchange stocks, cryptocurrencies, or stock funds (ETFs, index, or mutual funds) are **not** permitted. \$5k or \$10k increments, please.
3. To win, your club **MUST** be a member of the Golden West Chapter throughout the contest period.
4. The contest period and portfolio **valuations begin at market open *Monday, June 26, 2023***, through **market close *Friday, June 7, 2024***.
5. Each BIGW Investment Club is allowed one entry.
6. The winning club portfolios will be based entirely on stock price appreciation. Dividends will not be added to the portfolio total.
7. Shares and/or cash resulting from a merger, split or spin-off will be handled as offered.
8. **Prizes:** 1st, 2nd, and 3rd place prizes will be awarded as follows: \$100, \$50, and \$25, respectively.
9. To enter, you may either submit your entry online (see 10) or use this form to submit your entry by mail to:  
**Linda Robins**  
**Attn: BIGW Club Portfolio Contest**  
**2140 Lake View Drive, La Habra, 90631**
10. To submit your entries online, read and understand these rules, then go to the link below:  
**<https://forms.gle/a35rW3owUbzJZrYv5>**
11. **Deadline for entry:** Mailed entries *must be received no later than* Friday, June 23, 2023, or entries that are submitted online must be received no later than midnight Saturday, June 24, 2023.

BIGW Club Name: \_\_\_\_\_

BetterInvesting Club Number: \_\_\_\_\_ (Number directly above Name on BI Magazine label)

Club Contest Contact Name: \_\_\_\_\_

Contact Address/City/Zip: \_\_\_\_\_

Contact Phone: \_\_\_\_\_ Contact Email: \_\_\_\_\_

Stock Name (print clearly)	Ticker	Dollar Amount \$5k or \$10k increments
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	Grand Total	_____