

## Dream Stock Portfolio Contest 2024-25

**Portfolios must be entered by email by July 22, 2024**

### Northwest Buckeye Chapter of BetterInvesting™

#### Rules

1. Dream Portfolios may be submitted by clubs or individuals who are members of the NW Buckeye Chapter of BetterInvesting. BI Members not in the NW Buckeye Chapter must be a member of a NW Buckeye club.
2. Each Dream Portfolio must be worth a total of \$100,000 and include three to five stocks of different companies with no single stock comprising more than 50% of the total portfolio. Minimum stock quote at contest beginning is \$5.00 per share.
3. Portfolios must be entered by email at [bardc14@gmail.com](mailto:bardc14@gmail.com) by Monday, July 22, 2024.
4. A maximum of one portfolio entry will be accepted from each club or from any member.
5. The contest will proceed if a minimum of 10 entries are received.
6. Portfolio valuations begin with closing prices on Friday, July 26, 2024, and end with closing prices Friday, May 30, 2025.
7. The number of shares initially included or resulting from a split or spin-off will be rounded to the nearest hundredth of a share. Valuations of companies sold will be valued at the stock closing price on the last day reported.
8. Winning Dream Portfolios will be based solely on stock price appreciation, including splits and spin-offs. Dividends will not be included in portfolio totals.
9. The club submitting the winning portfolio will receive \$100, second place will receive \$50, third will receive \$25. The winning individual portfolio will receive \$50, second place \$25 and third \$15.
10. The winning clubs and individuals must be members of the Northwest Buckeye Chapter or a chapter club throughout the contest period, July 25, 2024 – May 30, 2025.
11. Entries must be submitted by email on the official form available on our website.
12. Contest entrants will have access to a list of all stocks submitted by participants as well as monthly portfolio updates.