

NEWSLETTER

Fall 2021

Volume 34, Issue 2

From the President's Desk...

I hope that you have enjoyed the Chapter's summer break and that it has whetted your appetite for more BetterInvesting. Our monthly CASA (Computer-Aided Stock Analysis) classes will resume in September. Although we were scheduled to begin holding the classes at the Alvin Sherman Library of Nova Southeastern University (NSU) in September 2020 that did not happen due to the coronavirus. The entire 2020-2021 season was held online and we will begin the 2021-2022 season online. I am optimistic that classes will be held at NSU before the season ends in April.

Our once-a-year 4 session Beginners' Class also starts in September. It is an excellent opportunity for learning more about BetterInvesting whether you are new to investing or a longtime investor looking for a refresher.

In January 2022 the Chapter will hold a Club Portfolio Competition as it has annually since the 1990's. This is an excellent opportunity for your club to spend just a few dollars to get an evaluation of your portfolio. Even if you are pleased with your results maybe you are taking too much risk or you lack diversification. Why not get a professional's opinion?

In February everyone can benefit from the insights gleaned during the competition by attending the Club Portfolio Competition Review & Evaluation.

In April a full day of classes will be offered during Investor Education Day.

We are so fortunate to have the many volunteers who work behind the scenes to give us these learning opportunities. I hope that you will take advantage of them.

Wishing you many happy return\$,
Graciela J Moses, President

CALLING ALL TO ACTION!!!!



Become intentional with your stock study / Make quick glance SSG judgments / lose your fear / look beyond the numbers / maximize market gains / YOU CAN!!!! / [SEE DETAILED SCHEDULE IN THIS ISSUE](#)

DAILY DEALS WITH BI MEMBERSHIP

In March 2021, I was planning a visit (finally) to my 91-year-old Mother who lives in western NY for the first time since 11/2019. I am fully vaccinated and wanted to be with her when she received her second dose of the Pfizer COVID vaccine in late March. I had checked out rental car rates through AAA for an intermediate car. When I checked out BI Budget rates, I saved \$55 when I booked through them, a 9% savings.

Additionally, I priced HP Inkjet cartridges prices in 10/2020; I paid \$55.53 for an XL black cartridge. On Amazon the price was \$51.89 in 3/2021; Thru BI Office Depot only \$38.71 - sweet 25% discount! For benefits, visit: <https://www.betterinvestingoffers.org/>

BetterInvesting offers our members special discounts on a variety of products and services. Members also enjoy exclusive discounts on everything from investing software, fee-based courses and publications, travel and car rentals, MetLife auto and home insurance, identify theft protection from LifeLock, discounts at Office Depot/Office Max and much more. **Barbara Foor Larson, Chapter Secretary, Director**

*“Someone’s sitting in the shade today
Because someone planted a tree long time ago.”*
Warren Buffet



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Grace J. Moses, President
Barbara B. Cobb, Editor

NEWS FROM YOU! Share your club or individual investor news for consideration in a future publication

2021-2022 SCHEDULE

| Date/Time | Description |
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| REGISTRATION REQUIRED: | https://www.betterinvesting.org/chapters/south-florida/local-events ONLINE EVENTS UNTIL FURTHER NOTICE / FREE EVENTS UNLESS COST SHOWN |
| Sept. 2021- April 2022 9:30 a.m. to 11:45 p. m. 2nd Saturday | Computer-Aided Stock Analysis (CASA) – Learn the BetterInvesting (BI) principles to long term investing using 70 years of proven stock analysis and selection tools and techniques. The company selected for stock study will be featured in the same monthly BI magazine as the class session. All investor skill levels are welcome to attend. |
| Sept. 11 and Nov. 13, 2021; Jan. 8 and Mar. 12, 2022 | Bi-Monthly Chapter Board Meeting – THIS IS A MEETING FREQUENCY AND LENGTH OF MEETING CHANGE - All are welcome to join the bi-monthly Chapter Board of Directors meetings following CASA classes. The September meeting will be 12 p.m. to 2 pm. Remaining meetings will be 12 p.m. to 1 p.m. Let your voice be heard in brainstorming ideas, discussions, and the planning of events. |
| Sept. 2021 - Dec. 2022 at 10 a.m. to 12 p.m. 3 rd Saturday | Monthly South Florida Model Investment Club - Join our monthly online club meetings to learn how to plan a meeting agenda, conduct meetings, study stocks, make investment decisions and balance a stock portfolio. |
| Sept. 25, Oct. 2, 9, 30, at 10 a.m. to 12 p.m. | Beginner Class, Sessions 1 to 4 – Learn the fundamentals of investing in an engaging learning environment. Understand how to analyze quality growth stocks. COST: \$35.00 for the 4 sessions. |
| Jan.1, 2022 12 a.m. | Club Portfolio Competition OPENS for BI clubs – All entries shall have a professional evaluation and may qualify for monetary first and second place prizes. Club entries are entitled to one FREE admission to the Club Portfolio Competition Review & Evaluation Seminar, and one handout. COST: \$30 registration per entry. |
| Jan. 31, 2022 12 a.m. | Portfolio Competition ENDS – All registration and submission requirements MUST BE COMPLETED ACCORDING TO COMPETITION RULES. |
| Feb. 19, 2022 9:30 a.m. to 12 p.m. | Club Portfolio Competition Review & Evaluation Seminar – Professional review of club entries by Phil Keating, CFA, portfolio management presentation and announcement of club winners. COST: \$20. |
| Apr. 2, 2022 8:30 a.m. to 2:30 p.m. | Investor Education Day/Elections Meeting – Investment presentations by BI teachers and other features including a brief Chapter Elections Meeting. All investor levels are welcome to attend. Full details and cost to be announced. |
| May 14, 2022 10:00 a.m. to 12 p.m. | Chapter Planning Meeting – Join the Board in deciding on classes, programs, and events for the upcoming fiscal year that begins Oct. 1, 2022. All are invited to attend. |





The BetterInvesting (BI) South Florida Chapter conducts monthly events to help investors learn BI Principles and Methodology and how to become confident and intelligent investors.

Investors stock ownership interest has greater value than the stock price.

Intelligent investors know the market cycles and what to do.

Long term investors recognize the value in not buying an overpriced stock.

Intelligent investors can make wrong decisions but never from buying overpriced stocks.

YOU are “key” to your stock ownership success.

Be an intelligent investor by making intelligent stock ownership decisions.

(Based on Core Principles: The Intelligent Investor by Benjamin Graham, Revised Edition, 1973, page xiii)

Events are planned with YOU in mind from the novice investor to the experienced investor.



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