

# Renewal Worksheet

Club Renewal Date: \_\_\_\_\_

				x Qty.	Subtotal
<b>Club Dues</b>	1 Year	2 Years	3 Years	1	
Club dues must be the same term as Club Memberships below	\$52	\$100	\$150		
<b>Club Membership (Per Member)</b>	1 Year	2 Years	3 Years		
All members must select the same term as Club Dues above	\$45	\$86	\$128		
<b>Recommended Upgrades for Club Memberships (Includes club discount)</b>					
<b>Plus Membership Upgrade</b>					
CoreSSG™, SSGPlus™ and more				\$85.00/member	Regularly \$100
<b>Core Membership Upgrade</b>					
Includes CoreSSG™ and other benefits				\$60.00/member	Regularly \$75
<b>International Postage (Includes Canada)</b>					
For international delivery of BetterInvesting Magazine				\$45.00/member	
<b>TOTAL PAID: \$</b>					
<input type="checkbox"/> Check Enclosed Payable to BetterInvesting <input type="checkbox"/> VISA / MC / Discover / AMEX Card No. _____ Exp. _____ Cardholder Name _____ Phone (    ) _____ Email _____ <b>Note: You can now fully process your club's renewal and payment online with the Club Renewal Calculator at: <a href="http://www.BetterInvesting.org/ClubRenewal">www.BetterInvesting.org/ClubRenewal</a>. Credit card or PayPal accepted.</b>					

Choose a FREE Handbook Below

Please Place a ✓ Next to Your Selection  
(Default is ST1000E)

- ST1000E – Stock Selection eHandbook
- ST2100E – Club Operations eBook
- ST2200 – Portfolio Management Wisdom
- No Thank You

Recipient Member ID #: \_\_\_\_\_

## Before Getting Started:

- You can now fully process your club's renewal and payment online with the Club Renewal Calculator at: [www.BetterInvesting.org/ClubRenewal](http://www.BetterInvesting.org/ClubRenewal). You may also use this provided worksheet. Please also ensure you verify the name/address of the club contact. Update as necessary.
- Refer to the Club Roster. Verify current club members. Cross out names of persons no longer in the club. Verify and update all member information with current address, phone number and email address. Please include valid email addresses so club members will receive educational and other communications from BetterInvesting.
- Add new club members in the spaces provided or attach a separate sheet listing all new member information. **If your club would like to enroll in Investment Club Connect to match with potential club members, visit: [www.BetterInvesting.org/Connect](http://www.BetterInvesting.org/Connect).**
- Check the Renewal Worksheet for any optional upgrades. If the upgrade was purchased through the club, add it to the total. If the member is paying on their own, cross it out. Note: the member will receive a separate upgrade renewal notice and can visit [www.BetterInvesting.org](http://www.BetterInvesting.org) or call us at (877) 275-6242 with any questions.

## Renewal Worksheet Instructions:






**Step One:** Calculate Club Dues. Determine whether the club is renewing for 1, 2 or 3 years. The club dues renewal term must be the same as the club membership term for all members. Enter the appropriate amount.

**Step Two:** Calculate Club Membership. Indicate the number of years that the club is renewing (see Step One). The Club Memberships renewal term must be the same as the Club Dues term for all members. Enter the number of members in the club. Multiply the Club Membership cost by the number of club members. Enter the appropriate amount.

**Step Three:** Select Membership Upgrades. Refer to Club Member Roster. For each Core or Plus upgrade, determine the total number of members that the club will submit payment for and enter that amount. Multiply the appropriate upgrade fee by the number of members getting the upgrade. Enter the total for each upgrade category.

You understand and agree to be bound by the NAIC/BetterInvesting Intellectual Property Policy, Terms & Conditions and Privacy Policy, all available at [www.BetterInvesting.org](http://www.BetterInvesting.org), as well as contribute positively to our community. Thank you for agreeing – wishing you a successful journey of lifelong investing.

# Renewal Notice

 (248) 583-6242  
 [service@betterinvesting.org](mailto:service@betterinvesting.org)  
 [www.BetterInvesting.org/My-Account](http://www.BetterInvesting.org/My-Account)  
 [www.Facebook.com/BetterInvesting](http://www.Facebook.com/BetterInvesting)  
 [www.Instagram.com/BetterInvesting](http://www.Instagram.com/BetterInvesting)

## Thank You for Your BetterInvesting Membership. Now It's Time for Your Club to Renew.

You can now fully process your club's renewal and payment online with the Club Renewal Calculator at: [www.BetterInvesting.org/ClubRenewal](http://www.BetterInvesting.org/ClubRenewal)

### Step One: Renew Your Club Dues

Club Dues **Only \$1 Per Week** for a Year. Billed Annually. Save More When Your Club Renews for 2 or 3 Years.

**Includes:**

- Valuable support and education from your local Chapter.
- General liability Insurance covering loss resulting from damage to property of others or bodily injury to others.
- A FREE helpful handbook (\$25 value).
- Reduced-rate for Fidelity Bond Insurance, which covers theft of club funds.
- A \$62 discount automatically applied to the club's annual myICLUB subscription.

### Step Two: Pay Your Club Membership for Each Club Partner

Club Membership **Only \$45** for a Year per Club Partner. Save More When You Renew for 2 or 3 Years.

**Includes:**

- Special membership pricing for club partners.
- Subscription to BetterInvesting Magazine (print, online, app).
- Member-only access to exclusive content and education.
- Admission to live online member-only classes.
- Access to educational videos in the Video Learning Library.
- Member-exclusive BetterInvesting Weekly e-newsletter.
- Local Chapter training and support.
- Money-saving member-only discounts.

### Step Three: Discover Great Stocks With the Stock Selection Guide® (SSG®) – Optional

The Stock Selection Guide® is the foundation of the BetterInvesting stock selection approach, organizing essential information on a company's performance in a highly visual, logical format. Powered by Morningstar stock data. **Learn more about BetterInvesting stock analysis tools at [www.BetterInvesting.org/OnlineTools](http://www.BetterInvesting.org/OnlineTools).**

#### Core Membership

**\$45 + \$60 = \$105/Year** (Per Club Core Member)

Includes club discount, normally \$120.

Club Core membership also includes everything in Club membership plus CoreSSG™. CoreSSG presents the core concepts and guidelines of the SSG in an easy-to-use, step-by-step format. Perfect for the novice investor or the investor new to the SSG methodology.

#### Plus Membership

**\$45 + \$85 = \$130/Year** (Per Club Plus Member)

Includes club discount, normally \$145.

Club Plus membership includes everything in Club Core membership plus unlimited use of SSGPlus™, a more powerful tool for the experienced user of the SSG. Plus membership features more reports, more stock screening options, ability to save more stock studies, a faster workflow and more.

**Grow and Save!** Enjoy Great Benefits When You Enroll 3 or More New Club Members – Enroll 3 or more additional new members and we'll waive one year of club dues (a \$52 value). Enroll 5 or more additional new members and enjoy waived club dues plus a 44% savings on an upgrade to a Core Membership for the first year, which includes the invaluable BetterInvesting CoreSSG online analysis tool and data service for only an additional \$14 per member. To take advantage of this offer, you must renew online. If you have any questions please contact Member Services at (877) 275-6242 or [service@betterinvesting.org](mailto:service@betterinvesting.org).